Module 5: Design of Sampled Data Control Systems
Lecture Note 3

1 Root Locus Based Controller Design Using MATLAB

In this lecture we will show how the MATLAB platform can be utilized to design a controller using root locus technique.

Consider the closed loop discrete control system as shown in Figure 1. Design a digital controller such that the closed loop system has zero steady state error to step input with a reasonable dynamic performance. Velocity error constant of the system should at least be 5.

![Figure 1: A discrete time control system](image)

The MATLAB script to find out $G_{ho}G_p(z)$ is as follows.

```matlab
>> s=tf('s');
>> Gp=10/((s+1)*(s+2));
>> GhGp=c2d(Gp,0.1,'zoh');
```

$G_p(s) = \frac{10}{(s+1)(s+2)}, \quad T = 0.1 \text{ sec}$

$G_{ho}G_p(z) = Z \left[ \frac{1-e^{-0.1s}}{s} \cdot \frac{10}{(s+1)(s+2)} \right]$

$= (1-z^{-1})Z \left[ \frac{10}{s(s+1)(s+2)} \right]$

$\approx 0.04528(z + 0.9048) \left( \frac{1}{(z - 0.9048)(z - 0.8187)} \right)$

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>> Gp=10/((s+1)*(s+2));
>> GhGp=c2d(Gp,0.1,'zoh');
```
The root locus of the uncompensated system (without controller) is shown in Figure 2 for which the MATLAB command is

\[
\text{>> rlocus(GhGp)}
\]

Pole zero map of the uncompensated system is shown in Figure 3 which can be generated using the MATLAB command

\[
\text{>> pzplot(GhGp)}
\]
One of the design criteria is that the closed loop system should have a zero steady state error for unit step input. Thus a PI controller is required which has the following transfer function in z-domain when backward rectangular integration is used.

\[ G_D(z) = K_p + \frac{K_i T}{z - 1} = \frac{K_p z - (K_p - K_i T)}{z - 1} \]

The parameter \( K_i \) can be designed using the velocity error constant requirement.

\[ k_v = \lim_{z \to 1} \frac{z - 1}{G_D(z)G_{h0}G_p(z)} = 5K_i \geq 5 \]

Above condition will be satisfied if \( K_i \geq 1 \). Let us take \( K_i = 1 \). With \( K_i = 1 \), the characteristic equation becomes

\[(z - 1)(z - 0.9048)(z - 0.8187) + 0.004528(z + 0.9048) + 0.04528K_p(z - 1)(z + 0.9048) = 0\]

or, \(1 + \frac{0.04528K_p(z - 1)(z + 0.9048)}{z^3 - 2.724z^2 + 2.469z - 0.7367} = 0\)

Now, we can plot the root locus of the compensated system with \( K_p \) as the variable parameter. The MATLAB script to plot the root locus is as follows.

```matlab
>> z=tf('z',0.1);
>> Gcomp=0.04528*(z-1)*(z+0.9048)/(z^3 - 2.724*z^2 + 2.469*z - 0.7367);
>> zero(Gcomp);
>> pole(Gcomp);
>> rlocus(Gcomp)
```

The zeros of the system are 1 and \(-0.9048\) and the poles of the system are \(1.0114 \pm 0.1663i\) and 0.7013 respectively. The root locus plot is shown in Figure 4.

![Root Locus Plot](image-url)

**Figure 4**: Root locus of the system with PI controller
It is clear from the figure that the system is stable for a very small range of $K_p$. The stable portion of the root locus is zoomed in Figure 5. The figure shows that the stable range of $K_p$ is $0.239 < K_p < 6.31$. The best achievable overshoot is 45.5%, for $K_p = 1$, which is very high for any practical system. To improve the relative stability, we need to introduce D action. Let us modify the controller to a PID controller for which the transfer function in z-domain is given as below.

$$ G_D(z) = \frac{(K_p T + K_d)z^2 + (K_i T^2 - K_p T - 2K_d)z + K_d}{Tz(z-1)} $$

To satisfy velocity error constant, $K_i \geq 1$. If we assume 15% overshoot (corresponding to $\xi \approx 0.5$) and 2 sec settling time (corresponding to $\omega_n \approx 4$), the desired dominant poles can be calculated as,

$$ \begin{align*}
    s_{1,2} &= -\xi \omega_n \pm j\omega_n \sqrt{1 - \xi^2} \\
    &= -2 \pm j3.46
\end{align*} $$

Thus the closed loop poles in z-plane

$$ z_{1,2} = \exp(T(-2 \pm j3.46)) $$

$$ \cong 0.77 \pm j0.28 $$

The pole zero map including the poles of the PID controller is shown in Figure 6 where the red cross denotes the desired poles.
Let us denote the angle contribution starting from the zero to the right most pole as $\theta_1$, $\theta_2$, $\theta_3$, $\theta_4$ and $\theta_5$ respectively. The angles can be calculated as $\theta_1 = 9.5^o$, $\theta_2 = 20^o$, $\theta_3 = 99.9^o$, $\theta_4 = 115.7^o$ and $\theta_5 = 129.4^o$.

Net angle contribution is $A = 9.5^o - 20^o - 99.9^o - 115.7^o - 129.4^o = -355.5^o$. Angle deficiency is $-355.5^o + 180^o = -175.5^o$.

Thus the two zeros of PID controller must provide an angle of $175.5^o$. Let us place the two zeros at the same location, $z_{pid}$.

Since the required angle by individual zero is $87.75^o$, we can easily say that the zeros must lie on the left of the desired closed loop pole.

\[
\tan^{-1} \frac{0.28}{0.77 - z_{pid}} = 87.75^o \\
\text{or,} \quad \frac{0.28}{0.77 - z_{pid}} = \tan(87.75^o) = 25.45 \\
\text{or,} \quad 0.77 - z_{pid} = \frac{0.28}{25.45} = 0.011 \\
\text{or,} \quad z_{pid} = 0.77 - 0.011 = 0.759
\]

The controller is then written as $G_D(z) = K \frac{(z - 0.759)^2}{z(z - 1)}$. The root locus of the compensated system (with PID controller) is shown in Figure 7. This figure shows that the desired closed loop pole corresponds to $K = 4.33$.

Thus the required controller is $G_D(z) = 4.33 \frac{z^2 - 1.518z + 0.5761}{z(z - 1)}$. If we compare the above
transfer function with the general PID controller, $K_p$ and $K_d$ can be computed as follows.

\[
\frac{K_d}{T} = 0.5761 \times 4.33 \Rightarrow K_d = 0.2495
\]

\[
K_p + \frac{K_d}{T} = 4.33 \Rightarrow K_p = 1.835
\]

\[
K_i T - K_p - 2K_d/T = -1.518 \times 4.33 \Rightarrow K_i = 2.521
\]

Note that the above $K_i$ satisfies the constraint $K_i \geq 1$. One should keep in mind that the design is based on second order dominant pole pair approximation. But, in practice, there will be other poles and zeros of the closed loop system which might not be insignificant compared to the desired poles. Thus the actual overshoot of the system may differ from the designed one.