Module 5: Design of Sampled Data Control Systems
Lecture Note 2

If we remember the controller design in continuous domain using root locus, we see that the design is based on the approximation that the closed loop system has a complex conjugate pole pair which dominates the system behavior. Similarly for a discrete time case also the controller will be designed based on the concept of a dominant pole pair.

**Controller types:** We have already studied different variants of controllers such as PI, PD, PID etc. We know that PI controller is generally used to improve steady state performance whereas PD controller is used to improve the relative stability or transient response. Similarly a phase lead compensator improves the dynamic performance whereas a lag compensator improves the steady state response.

**Pole-Zero cancellation** A common practice in designing controllers in s-plane or z-plane is to cancel the undesired poles or zeros of plant transfer function by the zeros and poles of controller. New poles and zeros can also be added in some advantageous locations. However, one has to keep in mind that pole-zero cancellation scheme does not always provide satisfactory solution. Moreover, if the undesired poles are near $j\omega$ axis, inexact cancellation, which is almost inevitable in practice, may lead to a marginally stable or even unstable closed loop system. For this reason one should never try to cancel an unstable pole.

**Design Procedure:** Consider a compensator of the form $K \frac{z + a}{z + b}$. It will be a lead compensator if the zero lies on the right of the pole.

1. Calculate the desired closed loop pole pairs based on design criteria.
2. Map the s-domain poles to z-domain.
3. Check if the sampling frequency is 8–10 times the desired damped frequency of oscillation.
4. Calculate the angle contributions of all open loop poles and zeros to the desired closed loop pole.
5. Compute the required contribution by the controller transfer function to satisfy angle criterion.
6. Place the controller zero in a suitable location and calculate the required angle contribution of the controller pole.
7. Compute the location of the controller pole to provide the required angle.

8. Find out the gain \( K \) from the magnitude criterion.

The following example will illustrate the design procedure.

**An Example on Controller Design**

Consider the closed loop discrete control system as shown in Figure 1. Design a digital controller such that the dominant closed loop poles have a damping ratio \( \xi = 0.5 \) and settling time \( t_s = 2 \) sec for 2% tolerance band. Take the sampling period as \( T = 0.2 \) sec. The dominant pole pair in continuous domain is \( -\xi \omega_n \pm j\omega_n \sqrt{1 - \xi^2} \) where \( \omega_n \) is the natural undamped frequency.

Given that settling time \( t_s = \frac{4}{\xi \omega_n} = \frac{4}{0.5 \omega_n} = 2 \) sec.

Thus, \( \omega_n = 4 \)

Damped frequency \( \omega_d = 4\sqrt{1 - 0.5^2} = 3.46 \)

Sampling frequency \( \omega_s = \frac{2\pi}{T} = \frac{2\pi}{0.2} = 31.4 \)

Since \( \frac{31.4}{3.46} = 9.07 \), we get approximately 9 samples per cycle of the damped oscillation.

The closed loop poles in \( s \)-plane

\[
\begin{align*}
    s_{1,2} &= -\xi \omega_n \pm j\omega_n \sqrt{1 - \xi^2} \\
    &= -2 \pm j3.46
\end{align*}
\]

Thus the closed loop poles in \( z \)-plane

\[
\begin{align*}
    z_{1,2} &= \exp(T(-2 \pm j3.46)) \\
    |z| &= e^{-T\xi \omega_n} = \exp(-0.4) = 0.67 \\
    \angle z &= T\omega_d = 0.2 \times 3.464 = 0.69 \text{ rad} = 39.69^0 \\
    \text{Thus, } z_{1,2} &= 0.67\angle39.7^0 \cong 0.52 \pm j0.43
\end{align*}
\]

\[
\begin{align*}
    G(z) &= Z \left[ \frac{1 - e^{-0.2s}}{s} \cdot \frac{1}{s(s + 1)} \right] \\
    &= (1 - z^{-1}) Z \left[ \frac{1}{s^2(s + 1)} \right] \\
    &\cong \frac{0.02(z + 0.93)}{(z - 1)(z - 0.82)}
\end{align*}
\]

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The root locus of the uncompensated system (without controller) is shown in Figure 2. It is clear from the root locus plot that the uncompensated system is stable for a very small range of $K$.

Pole zero map of the uncompensated system is shown in Figure 3. Sum of angle contributions at the desired pole is $A = \theta_1 - \theta_2 - \theta_3$, where $\theta_1$ is the angle by the zero, $-0.93$, and $\theta_2$ and $\theta_3$ are the angles contributed by the two poles, $0.82$ and $1$ respectively.
From the pole zero map as shown in Figure 3, the angles can be calculated as \( \theta_1 = 16.5^\circ \), \( \theta_2 = 124.9^\circ \) and \( \theta_3 = 138.1^\circ \).

Net angle contribution is \( A = 16.5^\circ - 124.9^\circ - 138.1^\circ = -246.5^\circ \). But from angle criterion a point will lie on root locus if the total angle contribution at that point is \( \pm 180^\circ \). Angle deficiency is \(-246.5^\circ + 180^\circ = -66.5^\circ\).

Controller pulse transfer function must provide an angle of \( 66.5^\circ \). Thus we need a Lead Compensator. Let us consider the following compensator.

\[
G_D(z) = \frac{Kz + a}{z + b}
\]

If we place controller zero at \( z = 0.82 \) to cancel the pole there, we can avoid some of the calculations involved in the design. Then the controller pole should provide an angle of \( 124.9^\circ - 66.5^\circ = 58.4^\circ \).

Once we know the required angle contribution of the controller pole, we can easily calculate the pole location as follows.

The pole location is already assumed at \( z = -b \). Since the required angle is greater than \( \tan^{-1}(0.43/0.52) = 39.6^\circ \) we can easily say that the pole must lie on the right half of the unit circle. Thus \( b \) should be negative. To satisfy angle criterion,

\[
\tan^{-1} \left( \frac{0.43}{0.52 - |b|} \right) = 58.4^\circ
\]

or,

\[
\frac{0.43}{0.52 - |b|} = \tan(58.4^\circ) = 1.625
\]

or,

\[
\frac{0.52 - |b|}{|b|} = \frac{0.43}{1.56} = 0.267 = 0.52 - 0.267
\]

Thus, \( b = -0.253 \)

The controller is then written as \( G_D(z) = \frac{Kz - 0.82}{z - 0.253} \). The root locus of the compensated system (with controller) is shown in Figure 4.

If we compare Figure 4 with Figure 2, it is evident that stable region of \( K \) is much larger for the compensated system than the uncompensated system. Next we need to calculate \( K \) from the magnitude criterion.

\[
\text{Magnitude criterion: } \left| \frac{0.02K(z + 0.93)}{(z - 0.253)(z - 1)} \right|_{z=0.52+j0.43} = 1
\]

or,

\[
K = \left| \frac{(z - 0.253)(z - 1)}{0.02(z + 0.93)} \right|_{z=0.52+j0.43} = \frac{0.52 + j0.43 - 0.253|0.52 + j0.43 - 1|}{0.02|0.52 + j0.43 + 0.93|} = 10.75
\]
Thus the required controller is $G_D(z) = 10.75 \frac{z - 0.82}{z - 0.253}$. The SIMULINK block to compute the output response is shown in Figure 5. All discrete blocks in the SIMULINK model should have same sampling period which is 0.2 sec in this example. The scope output is shown in Figure 6.

Figure 4: Root locus of the compensated system

Figure 5: Simulink diagram of the closed loop system
Figure 6: Output response of the closed loop system