Module 1: Introduction: Review of Basic Concepts in Mechanics
Lecture 4: Static Indeterminacy of Structures

Objectives
In this course you will learn the following

- Review of the concepts of determinate and indeterminate structures.
- Unstable systems.
- Degree of static indeterminacy: - External and internal.

1.5 Static Indeterminacy of Structures

If the number of independent static equilibrium equations (refer to Section 1.2) is not sufficient for solving for all the external and internal forces (support reactions and member forces, respectively) in a system, then the system is said to be statically indeterminate. A statically determinate system, as against an indeterminate one, is that for which one can obtain all the support reactions and internal member forces using only the static equilibrium equations. For example, for the system in Figure 1.10, idealized as one-dimensional, the number of independent static equilibrium equations is just 1 (\( R_A \) & \( R_B \)), while the total number of unknown support reactions are 2 (\( \sum F_x = 0 \)), that is more than the number of equilibrium equations available. Therefore, the system is considered statically indeterminate. The following figures illustrate some example of statically determinate (Figures 1.11a-c) and indeterminate structures (Figures 1.12a-c).

![Figure 1.11 Statically determinate structures](image-url)
In Section 1.2, the equilibrium equations are described as the necessary and sufficient conditions to maintain the equilibrium of a body. However, these equations are not always able to provide all the information needed to obtain the unknown support reactions and internal forces. The number of external supports and internal members in a system may be more than the number that is required to maintain its equilibrium configuration. Such systems are known as indeterminate systems and one has to use compatibility conditions and constitutive relations in addition to equations of equilibrium to solve for the unknown forces in that system.

For an indeterminate system, some support(s) or internal member(s) can be removed without disturbing its equilibrium. These additional supports and members are known as redundants. A determinate system has the exact number of supports and internal members that it needs to maintain the equilibrium and no redundants. If a system has less than required number of supports and internal members to maintain equilibrium, then it is considered unstable.

For example, the two-dimensional propped cantilever system in Figure 1.13a) is an indeterminate system because it possesses one support more than that are necessary to maintain its equilibrium. If we remove the roller support at end B (Figure 1.13b), it still maintains equilibrium. One should note that here it has the same number of unknown support reactions as the number of independent static equilibrium equations. The unknown

Figure 1.12 Statically indeterminate structures

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For example, the two-dimensional propped cantilever system in (Figure 1.13a) is an indeterminate system because it possesses one support more than that are necessary to maintain its equilibrium. If we remove the roller support at end B (Figure 1.13b), it still maintains equilibrium. One should note that here it has the same number of unknown support reactions as the number of independent static equilibrium equations. The unknown
reactions are \( H_A, V_A \) and \( M_A \) (Figure 1.13c) and the equilibrium equations are:

\[
\sum F_x = 0 \quad (1.18)
\]

\[
\sum F_y = 0 \quad (1.19)
\]

\[
\sum M_z \text{ (about any point)} = 0 \quad (1.20)
\]

An indeterminate system is often described with the number of redundants it posses and this number is known as its degree of static indeterminacy. Thus, mathematically:

\[
\text{Degree of static indeterminacy} = \text{Total number of unknown (external and internal) forces} - \text{Number of independent equations of equilibrium} \quad (1.21)
\]

It is very important to know exactly the number of unknown forces and the number of independent equilibrium equations. Let us investigate the determinacy/indeterminacy of a few two-dimensional pin-jointed truss systems.

Let \( m \) be the number of members in the truss system and \( n \) be the number of pin (hinge) joints connecting these members. Therefore, there will be \( m \) number of unknown internal forces (each is a two-force member) and \( 2n \) numbers of independent joint equilibrium equations (\( \sum F_x = 0 \) and \( \sum F_y = 0 \) for each joint, based on its free body diagram). If the support reactions involve \( r \) unknowns, then:

Total number of unknown forces = \( m + r \)
Total number of independent equilibrium equations = \( 2n \)

So, degree of static indeterminacy = \( (m + r) - 2n \)
For the trusses in Figures 1.14a, b & c, we have:

**Figure. 1.14a Determinate truss**

1.14a: \( m = 17, n = 10, \) and \( r = 3. \) So, degree of static indeterminacy = 0, that means it is a statically determinate system.

**Figure 1.14b (Internally) indeterminate truss**

1.14b: \( m = 18, n = 10, \) and \( r = 3. \) So, degree of static indeterminacy = 1.

**Figure 1.14c (Externally) indeterminate truss**

1.14c: \( m = 17, n = 10, \) and \( r = 4. \) So, degree of static indeterminacy = 1.

It should be noted that in case of 1.14b, we have one member more than what is needed for a determinate system (i.e., 1.14a), where as 1.14c has one unknown reaction component more than what is needed for a determinate system. Sometimes, these two different types of redundancy are treated differently; as *internal indeterminacy* and *external indeterminacy*. Note that a structure can be indeterminate either externally or internally or both externally and internally.

We can group external and internal forces (and equations) separately, which will help us understand easily the cases of external and internal indeterminacy. There are \( r \) numbers of external unknown forces, which are the support reactions components. We can treat 3 system equilibrium equations as external equations. This will lead us to:

Degree of external static indeterminacy = \( r - 3. \)

The number of internal unknown forces is \( m \) and we are left with \((2n - 3)\) equilibrium equations. The 3 system equilibrium equations used earlier were not independent of joint equilibrium equations, so we are left with \((2n - 3)\) equations instead of \(2n\) numbers of equations. So:

Degree of internal static indeterminacy = \( m - (2n - 3). \)
Please note that the above equations are valid only for two-dimensional pin-jointed truss systems. For example, for three-dimensional ("space") pin-jointed truss systems, the degree of static indeterminacy is given by \((m + r - 3n)\). Similarly, the expression will be different for systems with rigid (fixed) joints, frame members, etc.

**Recap**

In this course you have learnt the following

- Review of the concepts of determinate and indeterminate structures.
- Unstable systems.
- Degree of static indeterminacy: - External and internal.